Brochure Supplement

(Amended 3/24/2015)

St. Johns Investment Management Company, LLC

David Wall Price 7915 Baymeadows Way Suite 230 Jacksonville, FL 32256

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www.sjim.com

This Brochure Supplement provides information about David Wall Price that supplements St. Johns Investment Management Company LLC Brochure. You should have received a copy of that Brochure. Please contact David Andrew Price, our Chief Compliance Officer, if you did not receive our brochure or if you have any questions about the contents of this Supplement.

David Wall Price

Year of Birth: 1954

Education:

Mr. Price graduated from the University of Georgia in 1976 with a BBA degree and from Georgia Institute of Technology with an MS degree in Industrial Management in 1977.

Business Background:

St. Johns Investment Management Company, LLC, Chief Executive Officer, Managing Member, Chief Operating Officer, Chief Compliance Officer from 09/2013 to 03/2015; Chief Executive Officer, Managing Member, Chief Investment Officer from 03/2015 to Present

BBVA Wealth Solutions Inc., Senior Vice President and Regional Chief Investment Strategist from 10/2010 to 02/2014

BBVA Securities, Inc., Registered Representative from 05/2013 to 12/2013

Compass Bank, Private Client Executive from 12/2002 to 02/2014

BBVA Compass Investment Solutions, Inc., Private Client Executive from 11/2011 to 05/2013

St. Johns Investment Management (now BBVA Wealth Solutions), Chief Executive Officer from 10/2008 to 10/2010

St. Johns Investment Management (now BBVA Wealth Solutions), Sr. Investment Manager from 12/2002 to 10/2008

Professional Designations:

Mr. Price holds the Chartered Financial Analyst (CFA) designation. The CFA designation is an international professional certification offered by the CFA Institute (formerly AIMR) to financial analysts who complete a series of three examinations. To become a CFA charterholder candidates must pass each of three six-hour exams, possess a bachelor's degree (or equivalent, as assessed by CFA institute) and have 48 months of qualified, professional work experience. CFA charterholders are also obligated to adhere to a strict Code of Ethics and Standards governing their professional conduct.

Item 3. Disciplinary Information

Mr. Price does not have any history of disciplinary events.

Item 4. Other Business Activities

Mr. Price is not engaged in any other business activities.

Item 5. Additional Compensation

Mr. Price does not receive any additional compensation from third parties for providing investment advice to our clients.

Item 6. Supervision

As the principal owner of SJIM, David Wall Price determines the general business strategy of the firm and is ultimately responsible for all employee supervision. Mr. Price also supervises our firm's formulation and monitoring of investment advice offered to client, documentation of investment meeting deliberations, oversight of all material investment policy changes, and conduct of periodic testing to ensure that client objectives and mandates are being met. Mr. Price can be reached at (904) 379-7903 or by e-mail at david@stjohnsinv.com.

Brochure Supplement

(Amended 3/29/2016)

St. Johns Investment Management Company, LLC

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This Brochure Supplement provides information about David Andrew Price that supplements St. Johns Investment Management Company LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Price, our Chief Compliance Officer, if you did not receive our brochure or if you have any questions about the contents of this Supplement.

David Andrew Price

Year of Birth: 1984

Education:

Mr. Price graduated from Flagler College with a B.A. degree in 2006, from University of North Florida with a B.A. in Economics degree in 2007 and from University of North Florida with an MBA in 2008.

Business Background:

St. Johns Investment Management Company, LLC, Portfolio Manager and Analyst from 09/2013 to 03/2015; Chief Compliance Officer from 03/2015 to Present

BBVA Securities, Inc., Registered Representative from 05/2013 to 12/2013

BBVA Wealth Solutions, Inc., Vice President and Senior Investment Analyst from 10/2010 to 02/2014 Compass Bank from 10/2005 to 02/2014

BBVA Compass Investment Solutions, Inc., Registered Representative from 11/2011 to 05/2013 St. Johns Wealth Management (now BBVA Wealth Solutions, Inc.), Assistant Vice President and Investment Analyst from 10/2005 to 10/2010

<u>Professional Designations:</u>

Mr. Price holds the Investment Adviser Certified Compliance Professional® (IACCP®) designation, earned by completing a compliance program co-sponsored by the National Regulatory Services (NRS) and Investment Adviser Association (IAA). This designation is granted to individuals who complete an online and/or in-person instructor-led program of study, pass a certifying examination, and meet its work experience, ethics and continuing education requirements.

Item 3. Disciplinary Information

Mr. Price does not have any history of disciplinary events.

Item 4. Other Business Activities

Mr. Price is not engaged in any other outside business activities.

Item 5. Additional Compensation

Mr. Price does not receive any additional compensation from third parties for providing investment advice to our clients.

Item 6. Supervision

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Brochure Supplement

(Amended 4/26/2016)

St. Johns Investment Management Company, LLC

Melanie Moxley Magners 7915 Baymeadows Way Suite 230 Jacksonville, FL 32256

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This Brochure Supplement provides information about Melanie Moxley Magners that supplements St. Johns Investment Management Company LLC Brochure. You should have received a copy of that Brochure. Please contact David Andrew Price, our Chief Compliance Officer, if you did not receive our brochure or if you have any questions about the contents of this Supplement.

Melanie Moxley Magners

Year of Birth: 1969

Education:

Melanie Moxley Magners graduated from Jacksonville University in 2008 with a BA degree.

Professional Designations:

Melanie Moxley Mangers has earned the Certified Financial Planner (CFP) designation from the College of Financial Planning. The CFP designation is a professional certification mark for financial planners conferred by the Certified Financial Planner Board of Standards, Inc. (CFP Board) in the United States. To receive authorization to use the designation, the candidate must meet education, examination, experience and ethics requirements, and pay an ongoing certification fee. To fulfill the education requirement, students are required to complete course training in various topic areas and sit for the ten hour CFP Board Certification Examination. A bachelor's degree (or higher), or its equivalent in any discipline, from an accredited college or university is required to attain CFP certification.

Business Background:

St. Johns Investment Management Company, LLC, Portfolio Manager from 09/2013 to Present BBVA Securities, Inc., Registered Representative from 5/2013 to 12/2013

BBVA Wealth Solutions Inc., Vice President and Wealth Manager from 10/2010 to 02/2014 Compass Bank, Portfolio Officer from 06/2006 to 02/2014

BBVA Compass Investment Solutions, Inc., Registered Representative from 11/2011 to 05/2013 St. Johns Investment Management Co. (now BBVA Wealth Solutions, Inc.), Assistant Vice President and Wealth Manager from 06/2006 to 10/2010

Everest University, Finance Officer from 11/2002 to 06/2006

Item 3. Disciplinary Information

Melanie Moxley Magners does not have any history of disciplinary events.

Item 4. Other Business Activities

Melanie Moxley Magners is not engaged in any other outside business activities.

Item 5. Additional Compensation

Melanie Moxley Magners does not receive any additional compensation from third parties for providing investment advice to our clients.

Item 6. Supervision

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Brochure Supplement

(Amended 2/13/2024)

St. Johns Investment Management Company, LLC

Stephanie Denise Price 7915 Baymeadows Way Suite 230 Jacksonville, FL 32256 Telephone: (904) 379-7903

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This Brochure Supplement provides information about Stephanie Denise Price that supplements St. Johns Investment Management Company LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Price, our Chief Compliance Officer, if you did not receive our brochure or if you have any questions about the contents of this Supplement.

Stephanie Denise Price

Year of Birth: 1986

Education:

Stephanie Price graduated from Flagler College with a B.A. degree in 2008 and from University of North Florida with a Master in Accountancy degree in 2009.

Business Background:

St. Johns Investment Management Company, LLC, Office Administrator from 2/2016 to present; Investment Adviser, Compliance Officer from 9/2016 to present University of North Florida, Senior Accountant from 11/2009 to 1/2016 Clark & Roberts, PLC, Bookkeeper from 3/2007 to 5/2008 Historical Properties, Inc., Bookkeeper from 10/2005 to 7/2007

Professional Designations:

Mrs. Price holds the Investment Adviser Certified Compliance Professional® (IACCP®) designation, earned by completing a compliance program co-sponsored by the National Regulatory Services (NRS) and Investment Adviser Association (IAA). This designation is granted to individuals who complete an online and/or in-person instructor-led program of study, pass a certifying examination, and meet its work experience, ethics and continuing education requirements.

Item 3. Disciplinary Information

Stephanie Price does not have any history of disciplinary events.

Item 4. Other Business Activities

Stephanie Price is not engaged in any other outside business activities.

Item 5. Additional Compensation

Stephanie Price does not receive any additional compensation from third parties for providing investment advice to our clients.

Item 6. Supervision

As the principal owner of SJIM, David Wall Price determines the general business strategy of the firm and is ultimately responsible for all employee supervision. David Wall Price also supervises our firm's formulation and monitoring of investment advice offered to client, documentation of investment meeting deliberations, oversight of all material investment policy changes, and conduct of periodic testing to ensure that client objectives and mandates are being met. David Wall Price can be reached at (904) 379-7903 or by e-mail at david@stjohnsinv.com.